

General Announcement

Submitted

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* Stock name	LAFMSIA
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Type * **Announcement**

Subject *: **OTHERS**

Description *:-

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PROPOSED CONVERSION OF S\$225 MILLION 8.85 PERCENT FIXED RATE NOTES INTO AN INTER-COMPANY LOAN BETWEEN LMCB HOLDING PTE. LTD. ("LMCBH") AND M-CEMENT SDN BHD ("M-CEMENT")

Announcement Details/Table Section :-

(This field is for the details of the announcement, if applicable)

Further to the announcements made on 30 July 2003, 1 August 2003 and 18 August 2003, Lafarge Malaysia Berhad (formerly known as Lafarge Malayan Cement Berhad) ("LMB") wishes to announce that LMCBH had on 19 August 2013 executed a loan agreement with M-Cement to convert the S\$225 million Fixed Rate Notes due 2013 (the "Notes") into a 5-year inter-company term loan with M-Cement, being the sole Noteholder. Both LMCBH and M-Cement are wholly owned subsidiaries of LMB. The Fiscal Agency Agreement entered into on 18 August 2003 with Standard Chartered Bank, Singapore Branch has been terminated and the Notes have been cancelled with effect from 19 August 2013.

The conversion of the Notes into an inter-company loan does not have any impact on the consolidated net debt position of the LMB Group.

This announcement is dated 19 August 2013